



STATE OF HAWAII • DEPARTMENT OF BUSINESS,
ECONOMIC DEVELOPMENT & TOURISM

August 2024 Hawai'i Hotel Performance Report

Hawai'i hotels statewide reported slightly lower occupancy and lower average daily rate (ADR) and revenue per available room (RevPAR) in August 2024 compared to August 2023. When compared to pre-pandemic August 2019, statewide ADR and RevPAR were higher in August 2024, but occupancy was lower.

Statewide RevPAR in August 2024 was \$266 (-3.6%), with ADR at \$362 (-3.0%) and occupancy of 73.6 percent (-0.5 percentage points) compared to August 2023 (Figure 1). Compared with August 2019, RevPAR was 9.2 percent higher, driven by higher ADR (+24.7%) which offset lower occupancy (-10.5 percentage points) (Figure 3).

The report's findings utilized data compiled by STR, Inc., which conducts the largest and most comprehensive survey of hotel properties in the Hawaiian Islands. For August 2024, the survey included 171 properties representing 48,285 rooms, or 86.5 percent of all lodging properties with 20 rooms or more in the Hawaiian Islands, including those offering full service, limited service, and condominium hotels. Vacation rental and timeshare properties were not included in this survey.

Statewide Hawai'i hotel room revenues totaled \$461.0 million (-4.0% vs. 2023, +12.9% vs. 2019) in August 2024. Room demand was 1.3 million room nights (-1.0% vs. 2023, -9.5% vs. 2019) and room supply was 1.7 million room nights (-0.4% vs. 2023, +3.4% vs. 2019) (Figure 2).

Luxury Class properties earned RevPAR of \$500 (+1.6% vs. 2023, +6.3% vs. 2019), with ADR at \$834 (-1.2% vs. 2023, +44.4% vs. 2019) and occupancy of 60.0 percent (+1.6 percentage points vs. 2023, -21.5 percentage points vs. 2019). Midscale & Economy Class properties earned RevPAR of \$172 (+1.1% vs. 2023, +21.3% vs. 2019) with ADR at \$226 (+4.5% vs. 2023, +31.9% vs. 2019) and occupancy of 76.4 percent (-2.6 percentage points vs. 2023, -6.6 percentage points vs. 2019).

Maui County hotels continued to be impacted by the August 8, 2023, wildfires. Maui County hotels achieved RevPAR of \$284 (-4.6% vs. 2023, -7.2% vs. 2019), with ADR at \$515 (-10.4% vs. 2023, +31.3% vs. 2019) and occupancy of 55.1 percent (+3.3 percentage points vs. 2023, -22.9 percentage points vs. 2019). Maui's luxury resort region of Wailea had RevPAR of \$457 (+7.0% vs. 2023, -19.7% vs. 2019), with ADR at \$720 (-3.7% vs. 2023, +15.0% vs. 2019) and occupancy of 63.5 percent (+6.4 percentage points vs. 2023, -27.4 percentage points vs. 2019). The Lahaina/Kā'anapali/Kapalua region had RevPAR of \$204 (-16.2% vs. 2023, -17.9% vs. 2019), ADR at \$404 (-24.2% vs. 2023, +23.9% vs. 2019) and occupancy of 50.5 percent (+4.8 percentage points vs. 2023, -25.7 percentage points vs. 2019).

Kaua'i hotels led the counties in August 2024 RevPAR at \$316 (-10.4% vs. 2023, +50.8% vs. 2019), with ADR at \$428 (-2.7% vs. 2023, +50.8% vs. 2019) and occupancy of 73.7 percent (-6.4 percentage points vs. 2023, 0.0 percentage points vs. 2019).

Hotels on the island of Hawai'i reported RevPAR at \$288 (-2.9% vs. 2023, +27.2% vs. 2019), with ADR at \$431 (+0.2% vs. 2023, +53.9% vs. 2019), and occupancy of 66.8 percent (-2.1 percentage points vs. 2023, -14.1 percentage points vs. 2019). Kohala Coast hotels earned RevPAR of \$400

(-8.7% vs. 2023, +16.9% vs. 2019), with ADR at \$568 (-2.5% vs. 2023, +40.0% vs. 2019), and occupancy of 70.4 percent (-4.8 percentage points vs. 2023, -13.9 percentage points vs. 2019). O'ahu hotels reported RevPAR of \$246 (-1.4% vs. 2023, +8.4% vs. 2019) in August, ADR at \$296 (+0.2% vs. 2023, +16.1% vs. 2019) and occupancy of 83.1 percent (-1.4 percentage points vs. 2023, -5.9 percentage points vs. 2019). Waikīkī hotels earned RevPAR of \$237 (-1.2% vs. 2023, +6.6% vs. 2019), with ADR at \$283 (+0.6% vs. 2023, +13.4% vs. 2019) and occupancy of 83.9 percent (-1.5 percentage points vs. 2023, -5.3 percentage points vs. 2019).

Tables of hotel performance statistics, including data presented in the report are available for viewing online at: <https://www.hawaii tourism authority.org/research/infrastructure-research/>

About the Hawai'i Hotel Performance Report

The Hawai'i Hotel Performance Report is produced using hotel survey data compiled by STR, Inc., the largest survey of its kind in Hawai'i. The survey generally excludes properties with under 20 lodging units, such as small bed and breakfasts, youth hostels, single-family vacation rentals, cottages, individually rented vacation condominiums and sold timeshare units no longer available for hotel use. The data has been weighted both geographically and by class of property to compensate for any over and/or under representation of hotel survey participants by location and type.

For August 2024, the survey included 171 properties representing 48,285 rooms, or 86.5 percent of all lodging properties with 20 rooms or more in the Hawaiian Islands, including full service, limited service, and condominium hotels. The August survey included 83 properties on O'ahu, representing 29,625 rooms (95.8%); 42 properties in the County of Maui, representing 9,633 rooms (72.1%); 24 properties on the island of Hawai'i, representing 5,364 rooms (80.8%); and 22 properties on Kaua'i, representing 3,663 rooms (74.3%).

About the State of Hawai'i Department of Business, Economic Development & Tourism

The State of Hawai'i Department of Business, Economic Development & Tourism (DBEDT) is Hawai'i's resource center for economic and statistical data, business development opportunities, energy and conservation information, as well as foreign trade advantages. DBEDT's mission is to achieve a Hawai'i economy that embraces innovation and is globally competitive, dynamic and productive, providing opportunities for all Hawai'i's citizens. Through its attached agencies, the department fosters planned community development, creates affordable workforce housing units in high-quality living environments and promotes innovation sector job growth.

Figure 1: Hawai'i Hotel Performance August 2024

	Occupancy %			Average Daily Rate			RevPAR		
	2024	2023	Percentage Pt. Change	2024	2023	% Change	2024	2023	% Change
State of Hawai'i	73.6%	74.1%	-0.5%	\$361.63	\$372.89	-3.0%	\$266.25	\$276.32	-3.6%
Luxury Class	60.0%	58.3%	1.6%	\$833.70	\$843.58	-1.2%	\$500.12	\$492.14	1.6%
Upper Upscale Class	78.9%	79.4%	-0.5%	\$333.61	\$350.61	-4.8%	\$263.15	\$278.27	-5.4%
Upscale Class	73.5%	74.6%	-1.1%	\$244.02	\$263.98	-7.6%	\$179.44	\$196.95	-8.9%
Upper Midscale Class	69.6%	71.1%	-1.5%	\$210.35	\$229.30	-8.3%	\$146.42	\$163.07	-10.2%
Midscale & Economy Class	76.4%	79.0%	-2.6%	\$225.59	\$215.85	4.5%	\$172.24	\$170.44	1.1%
O'ahu	83.1%	84.5%	-1.4%	\$296.36	\$295.64	0.2%	\$246.24	\$249.74	-1.4%
Waikiki	83.9%	85.3%	-1.5%	\$282.57	\$280.97	0.6%	\$236.96	\$239.80	-1.2%
Other O'ahu	79.0%	79.6%	-0.6%	\$373.99	\$383.58	-2.5%	\$295.47	\$305.29	-3.2%
O'ahu Luxury	62.8%	69.4%	-6.7%	\$745.63	\$748.54	-0.4%	\$467.89	\$519.54	-9.9%
O'ahu Upper Upscale	87.5%	88.1%	-0.6%	\$305.98	\$305.80	0.1%	\$267.64	\$269.43	-0.7%
O'ahu Upscale	84.4%	88.3%	-3.9%	\$221.88	\$214.69	3.4%	\$187.32	\$189.67	-1.2%
O'ahu Upper Midscale	77.3%	73.6%	3.6%	\$184.02	\$177.36	3.8%	\$142.22	\$130.60	8.9%
O'ahu Midscale & Economy	81.7%	82.3%	-0.6%	\$164.43	\$158.51	3.7%	\$134.32	\$130.49	2.9%
Maui County	55.1%	51.8%	3.3%	\$514.95	\$574.43	-10.4%	\$283.52	\$297.31	-4.6%
Wailea	63.5%	57.1%	6.4%	\$720.01	\$748.04	-3.7%	\$457.11	\$427.24	7.0%
Lahaina/Kā'anapali/Kapalua	50.5%	45.7%	4.8%	\$403.87	\$532.50	-24.2%	\$204.00	\$243.32	-16.2%
Other Maui County	60.3%	59.2%	1.1%	\$621.51	\$613.91	1.2%	\$374.51	\$363.14	3.1%
Maui County Luxury	53.1%	42.4%	10.7%	\$915.67	\$971.69	-5.8%	\$486.53	\$412.47	18.0%
Maui County Upper Upscale & Upscale	55.9%	53.2%	2.7%	\$380.44	\$485.85	-21.7%	\$212.85	\$258.56	-17.7%
Island of Hawai'i	66.8%	69.0%	-2.1%	\$431.01	\$430.18	0.2%	\$288.10	\$296.70	-2.9%
Kohala Coast	70.4%	75.2%	-4.8%	\$568.22	\$582.55	-2.5%	\$400.10	\$438.36	-8.7%
Kauai	73.7%	80.1%	-6.4%	\$428.03	\$439.74	-2.7%	\$315.50	\$352.26	-10.4%

Source: STR, Inc. © Copyright 2024 State of Hawai'i Department of Business, Economic Development & Tourism
Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 2: Hawai'i Hotel Performance by Measure August 2024

	Supply (room nights, thousands)			Demand (room nights, thousands)			Revenue (\$millions)		
	2024	2023	% Change	2024	2023	% Change	2024	2023	% Change
State of Hawai'i	1,731.3	1,737.6	-0.4%	1,274.7	1,287.6	-1.0%	461.0	480.1	-4.0%
O'ahu	958.6	941.8	1.8%	796.5	795.6	0.1%	236.1	235.2	0.4%
Waikiki	806.5	798.9	1.0%	676.3	681.9	-0.8%	191.1	191.6	-0.2%
Maui County	414.1	430.0	-3.7%	228.0	222.6	2.4%	117.4	127.8	-8.2%
Wailea	76.3	76.3	0.0%	48.4	43.6	11.2%	34.9	32.6	7.0%
Lahaina/Kā'anapali/ Kapalua	221.0	236.2	-6.4%	111.6	107.9	3.4%	45.1	57.5	-21.6%
Island of Hawai'i	205.8	211.7	-2.8%	137.6	146.0	-5.8%	59.3	62.8	-5.6%
Kohala Coast	86.7	91.5	-5.2%	61.1	68.9	-11.3%	34.7	40.1	-13.5%
Kauai	152.7	154.0	-0.8%	112.6	123.4	-8.7%	48.2	54.3	-11.2%

Source: STR, Inc. © Copyright 2024 State of Hawai'i Department of Business, Economic Development & Tourism

Figure 3: Hawai'i Hotel Performance August 2024 vs. 2019

	Occupancy %			Average Daily Rate			RevPAR		
	2024	2019	Pt. Change	2024	2019	% Change	2024	2019	% Change
State of Hawai'i	73.6%	84.1%	-10.5%	\$361.63	\$289.94	24.7%	\$266.25	\$243.93	9.2%
Luxury Class	60.0%	81.5%	-21.5%	\$833.70	\$577.45	44.4%	\$500.12	\$470.51	6.3%
Upper Upscale Class	78.9%	87.0%	-8.1%	\$333.61	\$291.99	14.3%	\$263.15	\$253.94	3.6%
Upscale Class	73.5%	79.5%	-5.9%	\$244.02	\$208.45	17.1%	\$179.44	\$165.62	8.3%
Upper Midscale Class	69.6%	87.8%	-18.2%	\$210.35	\$168.59	24.8%	\$146.42	\$148.06	-1.1%
Midscale & Economy Class	76.4%	83.0%	-6.6%	\$225.59	\$171.09	31.9%	\$172.24	\$141.94	21.3%
O'ahu	83.1%	89.0%	-5.9%	\$296.36	\$255.26	16.1%	\$246.24	\$227.10	8.4%
Waikiki	83.9%	89.2%	-5.3%	\$282.57	\$249.20	13.4%	\$236.96	\$222.28	6.6%
Other O'ahu	79.0%	87.6%	-8.6%	\$373.99	\$292.69	27.8%	\$295.47	\$256.30	15.3%
O'ahu Luxury	62.8%	83.6%	-20.8%	\$745.63	\$530.79	40.5%	\$467.89	\$443.70	5.5%
O'ahu Upper Upscale	87.5%	90.4%	-2.9%	\$305.98	\$278.87	9.7%	\$267.64	\$251.98	6.2%
O'ahu Upscale	84.4%	88.0%	-3.6%	\$221.88	\$205.86	7.8%	\$187.32	\$181.18	3.4%
O'ahu Upper Midscale	77.3%	88.7%	-11.4%	\$184.02	\$164.82	11.6%	\$142.22	\$146.23	-2.7%
O'ahu Midscale & Economy	81.7%	90.4%	-8.8%	\$164.43	\$141.10	16.5%	\$134.32	\$127.61	5.3%
Maui County	55.1%	77.9%	-22.9%	\$514.95	\$392.12	31.3%	\$283.52	\$305.55	-7.2%
Wailea	63.5%	90.9%	-27.4%	\$720.01	\$625.88	15.0%	\$457.11	\$568.98	-19.7%
Lahaina/Kā'anapali/Kapalua	50.5%	76.3%	-25.7%	\$403.87	\$325.91	23.9%	\$204.00	\$248.52	-17.9%
Other Maui County	60.3%	80.1%	-19.8%	\$621.51	\$473.51	31.3%	\$374.51	\$379.17	-1.2%
Maui County Luxury	53.1%	83.1%	-30.0%	\$915.67	\$649.79	40.9%	\$486.53	\$540.13	-9.9%
Maui County Upper Upscale & Upscale	55.9%	77.2%	-21.2%	\$380.44	\$303.70	25.3%	\$212.85	\$234.32	-9.2%
Island of Hawai'i	66.8%	80.9%	-14.1%	\$431.01	\$280.00	53.9%	\$288.10	\$226.58	27.2%
Kohala Coast	70.4%	84.3%	-13.9%	\$568.22	\$405.96	40.0%	\$400.10	\$342.35	16.9%
Kaua'i	73.7%	73.7%	0.0%	\$428.03	\$283.83	50.8%	\$315.50	\$209.23	50.8%

Source: STR, Inc. © Copyright 2024 State of Hawai'i Department of Business, Economic Development & Tourism
Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 4: Hawai'i Hotel Performance by Measure August 2024 vs. 2019

	Supply (room nights, thousands)			Demand (room nights, thousands)			Revenue (\$millions)		
	2024	2019	% Change	2024	2019	% Change	2024	2019	% Change
State of Hawai'i	1,731.3	1,674.3	3.4%	1,274.7	1,408.6	-9.5%	461.0	408.4	12.9%
O'ahu	958.6	940.1	2.0%	796.5	836.4	-4.8%	236.1	213.5	10.6%
Waikiki	806.5	807.1	-0.1%	676.3	719.9	-6.1%	191.1	179.4	6.5%
Maui County	414.1	392.6	5.5%	228.0	305.9	-25.5%	117.4	119.9	-2.1%
Wailea	76.3	68.0	12.1%	48.4	61.8	-21.7%	34.9	38.7	-9.9%
Lahaina/Kā'anapali/ Kapalua	221.0	221.2	-0.1%	111.6	168.7	-33.8%	45.1	55.0	-18.0%
Island of Hawai'i	205.8	200.7	2.6%	137.6	162.4	-15.3%	59.3	45.5	30.4%
Kohala Coast	86.7	93.0	-6.7%	61.1	78.4	-22.1%	34.7	31.8	9.0%
Kaua'i	152.7	141.0	8.3%	112.6	103.9	8.3%	48.2	29.5	63.4%

Source: STR, Inc. © Copyright 2024 State of Hawai'i Department of Business, Economic Development & Tourism

Figure 5: Hawai'i Hotel Performance Year-to-Date August 2024

	Occupancy %			Average Daily Rate			RevPAR		
	2024	2023	Percentage Pt. Change	2024	2023	% Change	2024	2023	% Change
State of Hawai'i	75.1%	74.9%	0.2%	\$370.57	\$381.65	-2.9%	\$278.14	\$285.83	-2.7%
Luxury Class	61.4%	60.0%	1.4%	\$823.97	\$850.68	-3.1%	\$505.91	\$510.15	-0.8%
Upper Upscale Class	79.2%	80.3%	-1.1%	\$344.77	\$358.36	-3.8%	\$273.07	\$287.88	-5.1%
Upscale Class	77.7%	75.5%	2.2%	\$261.74	\$272.56	-4.0%	\$203.27	\$205.65	-1.2%
Upper Midscale Class	71.1%	72.4%	-1.2%	\$223.03	\$231.99	-3.9%	\$158.64	\$167.86	-5.5%
Midscale & Economy Class	77.0%	76.3%	0.7%	\$231.73	\$231.87	-0.1%	\$178.46	\$176.96	0.8%
O'ahu	81.6%	80.2%	1.3%	\$288.49	\$281.16	2.6%	\$235.27	\$225.57	4.3%
Waikiki	82.2%	80.6%	1.6%	\$274.50	\$267.82	2.5%	\$225.52	\$215.83	4.5%
Other O'ahu	78.3%	78.2%	0.1%	\$366.25	\$358.06	2.3%	\$286.96	\$280.09	2.5%
O'ahu Luxury	60.5%	62.7%	-2.2%	\$712.96	\$689.06	3.5%	\$431.20	\$431.86	-0.2%
O'ahu Upper Upscale	84.5%	83.4%	1.1%	\$301.88	\$293.87	2.7%	\$255.02	\$245.03	4.1%
O'ahu Upscale	86.8%	84.5%	2.2%	\$216.48	\$211.46	2.4%	\$187.80	\$178.75	5.1%
O'ahu Upper Midscale	76.9%	72.9%	4.0%	\$180.76	\$174.26	3.7%	\$138.97	\$127.09	9.3%
O'ahu Midscale & Economy	81.0%	78.8%	2.1%	\$161.24	\$154.61	4.3%	\$130.53	\$121.89	7.1%
Maui County	64.0%	65.2%	-1.2%	\$552.37	\$618.52	-10.7%	\$353.75	\$403.29	-12.3%
Wailea	67.6%	62.0%	5.6%	\$765.91	\$831.95	-7.9%	\$517.99	\$515.68	0.4%
Lahaina/Kā'anapali/Kapalua	63.2%	67.3%	-4.0%	\$457.70	\$551.47	-17.0%	\$289.41	\$370.88	-22.0%
Other Maui County	65.0%	62.7%	2.3%	\$660.20	\$706.34	-6.5%	\$429.09	\$442.86	-3.1%
Maui County Luxury	57.3%	54.3%	3.1%	\$937.73	\$1,058.35	-11.4%	\$537.74	\$574.46	-6.4%
Maui County Upper Upscale & Upscale	66.5%	69.1%	-2.6%	\$437.64	\$507.59	-13.8%	\$291.15	\$350.69	-17.0%
Island of Hawai'i	67.7%	70.4%	-2.8%	\$434.33	\$419.26	3.6%	\$293.93	\$295.34	-0.5%
Kohala Coast	74.0%	74.8%	-0.8%	\$577.00	\$580.16	-0.5%	\$426.84	\$433.87	-1.6%
Kaua'i	74.3%	75.3%	-1.0%	\$431.44	\$417.59	3.3%	\$320.45	\$314.32	2.0%

Source: STR, Inc. © Copyright 2024 State of Hawai'i Department of Business, Economic Development & Tourism
Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 6: Hawai'i Hotel Performance by Measure Year-to-Date August 2024

	Supply (thousands)			Demand (thousands)			Revenue (millions)		
	2024	2023	% Change	2024	2023	% Change	2024	2023	% Change
State of Hawai'i	13,566.3	13,575.2	-0.1%	10,182.7	10,167.1	0.2%	3,773.4	3,880.2	-2.8%
O'ahu	7,499.0	7,387.3	1.5%	6,115.5	5,926.8	3.2%	1,764.3	1,666.4	5.9%
Waikiki	6,308.7	6,267.1	0.7%	5,182.8	5,050.4	2.6%	1,422.7	1,352.6	5.2%
Maui County	3,242.6	3,367.8	-3.7%	2,076.7	2,195.9	-5.4%	1,147.1	1,358.2	-15.5%
Wailea	597.7	595.7	0.3%	404.2	369.3	9.5%	309.6	307.2	0.8%
Lahaina/Kā'anapali/Kapalua	1,748.8	1,851.5	-5.5%	1,105.8	1,245.2	-11.2%	506.1	686.7	-26.3%
Island of Hawai'i	1,627.4	1,621.6	0.4%	1,101.3	1,142.3	-3.6%	478.3	478.9	-0.1%
Kohala Coast	694.0	717.6	-3.3%	513.4	536.6	-4.3%	296.2	311.3	-4.8%
Kaua'i	1,197.3	1,198.6	-0.1%	889.2	902.2	-1.4%	383.7	376.7	1.8%

Source: STR, Inc. © Copyright 2024 State of Hawai'i Department of Business, Economic Development & Tourism

Figure 7: Hawai'i Hotel Performance Year-to-Date August 2024 vs. 2019

	Occupancy %			Average Daily Rate			RevPAR		
	2024	2019	Percentage Pt. Change	2024	2019	% Change	2024	2019	% Change
State of Hawai'i	75.1%	81.5%	-6.5%	\$370.57	\$284.56	30.2%	\$278.14	\$232.01	19.9%
Luxury Class	61.4%	77.8%	-16.4%	\$823.97	\$570.05	44.5%	\$505.91	\$443.42	14.1%
Upper Upscale Class	79.2%	83.5%	-4.3%	\$344.77	\$283.54	21.6%	\$273.07	\$236.84	15.3%
Upscale Class	77.7%	78.6%	-0.9%	\$261.74	\$211.13	24.0%	\$203.27	\$165.90	22.5%
Upper Midscale Class	71.1%	84.4%	-13.3%	\$223.03	\$164.52	35.6%	\$158.64	\$138.89	14.2%
Midscale & Economy Class	77.0%	82.7%	-5.7%	\$231.73	\$175.29	32.2%	\$178.46	\$145.01	23.1%
O'ahu	81.6%	84.6%	-3.1%	\$288.49	\$239.97	20.2%	\$235.27	\$203.02	15.9%
Waikiki	82.2%	84.8%	-2.6%	\$274.50	\$234.53	17.0%	\$225.52	\$198.88	13.4%
Other O'ahu	78.3%	83.4%	-5.1%	\$366.25	\$273.51	33.9%	\$286.96	\$228.17	25.8%
O'ahu Luxury	60.5%	74.2%	-13.7%	\$712.96	\$496.70	43.5%	\$431.20	\$368.32	17.1%
O'ahu Upper Upscale	84.5%	86.0%	-1.5%	\$301.88	\$264.02	14.3%	\$255.02	\$227.12	12.3%
O'ahu Upscale	86.8%	84.9%	1.9%	\$216.48	\$196.11	10.4%	\$187.80	\$166.49	12.8%
O'ahu Upper Midscale	76.9%	84.8%	-7.9%	\$180.76	\$158.41	14.1%	\$138.97	\$134.38	3.4%
O'ahu Midscale & Economy	81.0%	87.8%	-6.9%	\$161.24	\$133.60	20.7%	\$130.53	\$117.34	11.2%
Maui County	64.0%	79.0%	-14.9%	\$552.37	\$405.86	36.1%	\$353.75	\$320.49	10.4%
Wailea	67.6%	90.1%	-22.5%	\$765.91	\$625.79	22.4%	\$517.99	\$563.73	-8.1%
Lahaina/Kā'anapali/Kapalua	63.2%	78.2%	-15.0%	\$457.70	\$340.47	34.4%	\$289.41	\$266.21	8.7%
Other Maui County	65.0%	80.0%	-15.0%	\$660.20	\$487.70	35.4%	\$429.09	\$389.96	10.0%
Maui County Luxury	57.3%	82.0%	-24.7%	\$937.73	\$663.37	41.4%	\$537.74	\$544.26	-1.2%
Maui County Upper Upscale & Upscale	66.5%	78.8%	-12.3%	\$437.64	\$321.52	36.1%	\$291.15	\$253.33	14.9%
Island of Hawai'i	67.7%	78.3%	-10.6%	\$434.33	\$268.01	62.1%	\$293.93	\$209.76	40.1%
Kohala Coast	74.0%	79.4%	-5.4%	\$577.00	\$380.77	51.5%	\$426.84	\$302.41	41.1%
Kauai	74.3%	72.8%	1.4%	\$431.44	\$288.03	49.8%	\$320.45	\$209.78	52.8%

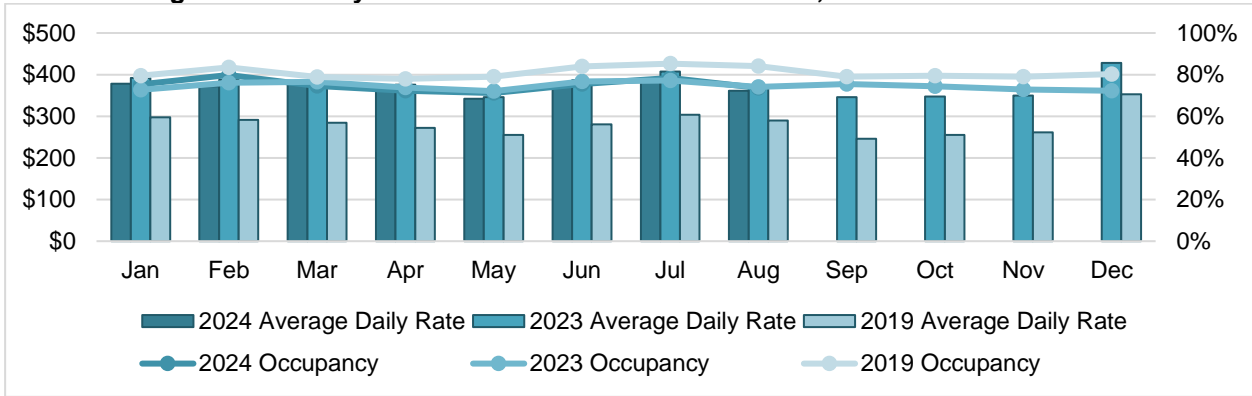
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Note: Samples for some classes and regions were insufficient for reporting purposes, but these data were included in island and statewide totals.

Figure 8: Hawai'i Hotel Performance by Measure Year-to-Date 2024 vs. 2019

	Supply (thousands)			Demand (thousands)			Revenue (millions)		
	2024	2019	% Change	2024	2019	% Change	2024	2019	% Change
State of Hawai'i	13,566.3	13,139.6	3.2%	10,182.7	10,713.0	-4.9%	3,773.4	3,048.5	23.8%
O'ahu	7,499.0	7,375.5	1.7%	6,115.5	6,240.0	-2.0%	1,764.3	1,497.4	17.8%
Waikiki	6,308.7	6,332.8	-0.4%	5,182.8	5,370.1	-3.5%	1,422.7	1,259.5	13.0%
Maui County	3,242.6	3,088.5	5.0%	2,076.7	2,438.9	-14.9%	1,147.1	989.8	15.9%
Wailea	597.7	533.1	12.1%	404.2	480.3	-15.8%	309.6	300.5	3.0%
Lahaina/Kā'anapali/Kapalua	1,748.8	1,733.8	0.9%	1,105.8	1,355.7	-18.4%	506.1	461.6	9.7%
Island of Hawai'i	1,627.4	1,572.9	3.5%	1,101.3	1,231.1	-10.5%	478.3	329.9	45.0%
Kohala Coast	694.0	729.0	-4.8%	513.4	579.0	-11.3%	296.2	220.5	34.4%
Kauai	1,197.3	1,102.6	8.6%	889.2	803.1	10.7%	383.7	231.3	65.9%

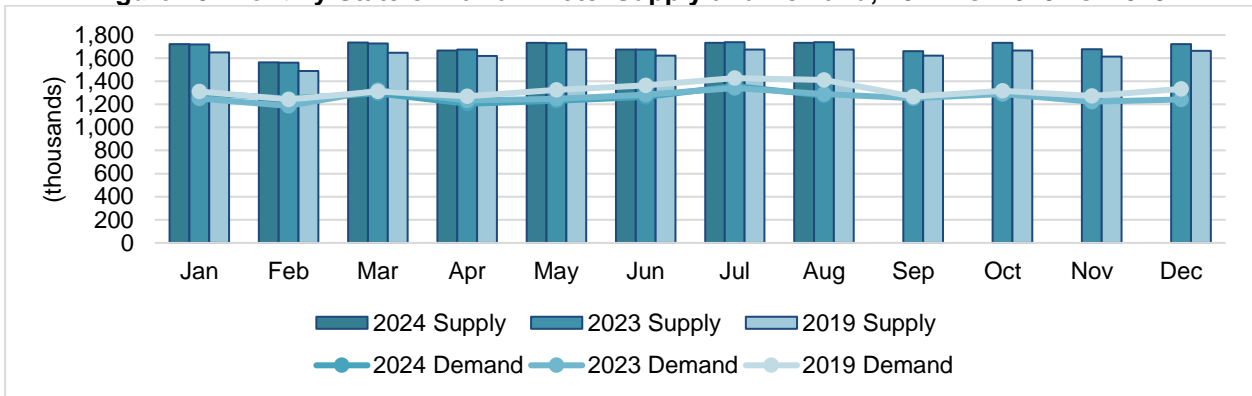
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Figure 9: Monthly State of Hawai'i Hotel Performance, 2024 vs. 2023 vs. 2019



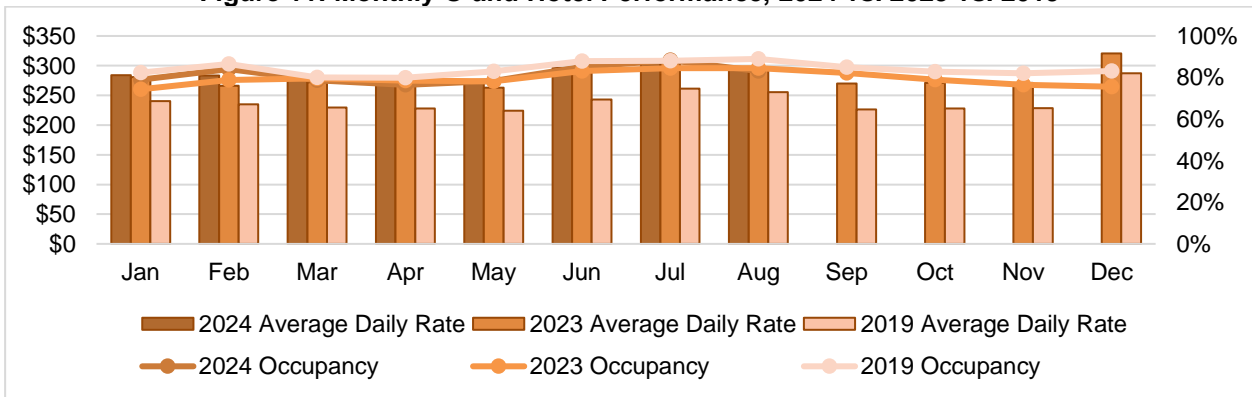
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Figure 10: Monthly State of Hawai'i Hotel Supply and Demand, 2024 vs. 2023 vs. 2019



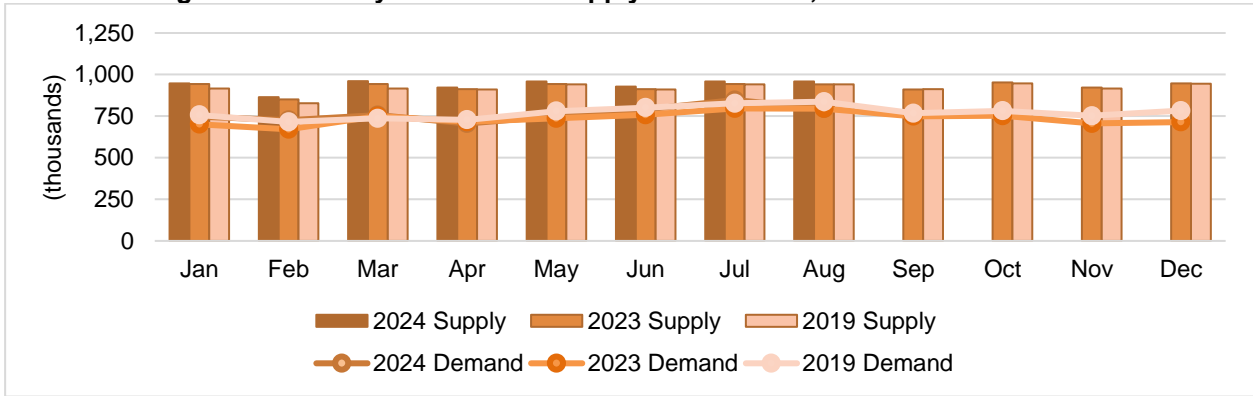
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Figure 11: Monthly O'ahu Hotel Performance, 2024 vs. 2023 vs. 2019



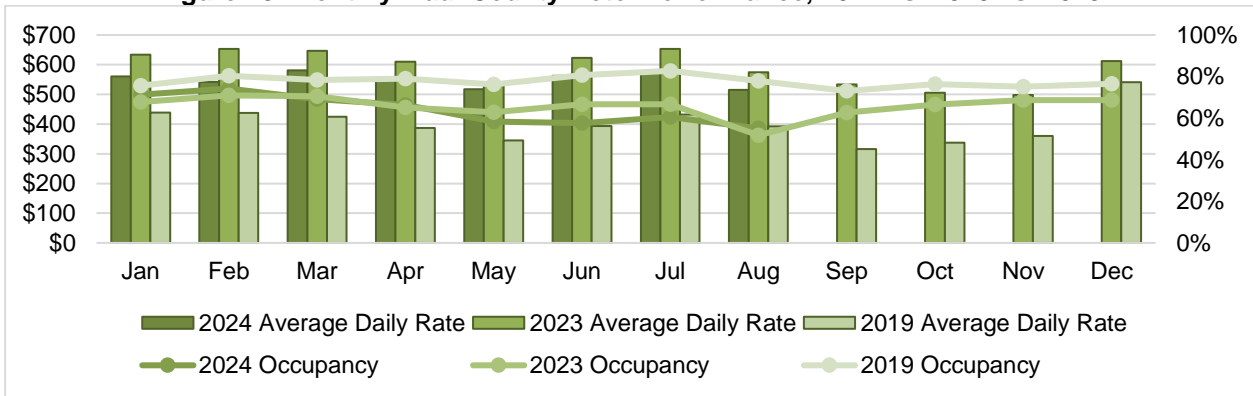
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Figure 12: Monthly O'ahu Hotel Supply and Demand, 2024 vs. 2023 vs. 2019



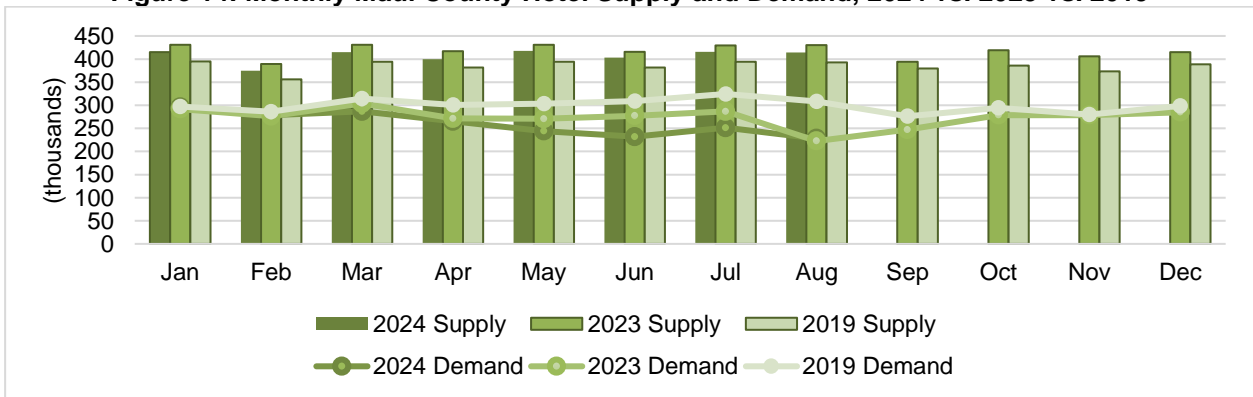
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Figure 13: Monthly Maui County Hotel Performance, 2024 vs. 2023 vs. 2019



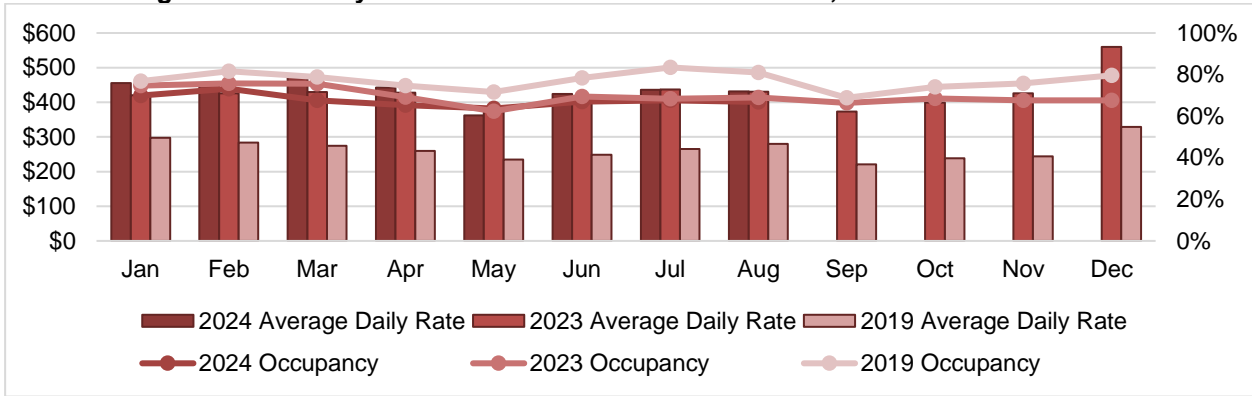
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Figure 14: Monthly Maui County Hotel Supply and Demand, 2024 vs. 2023 vs. 2019



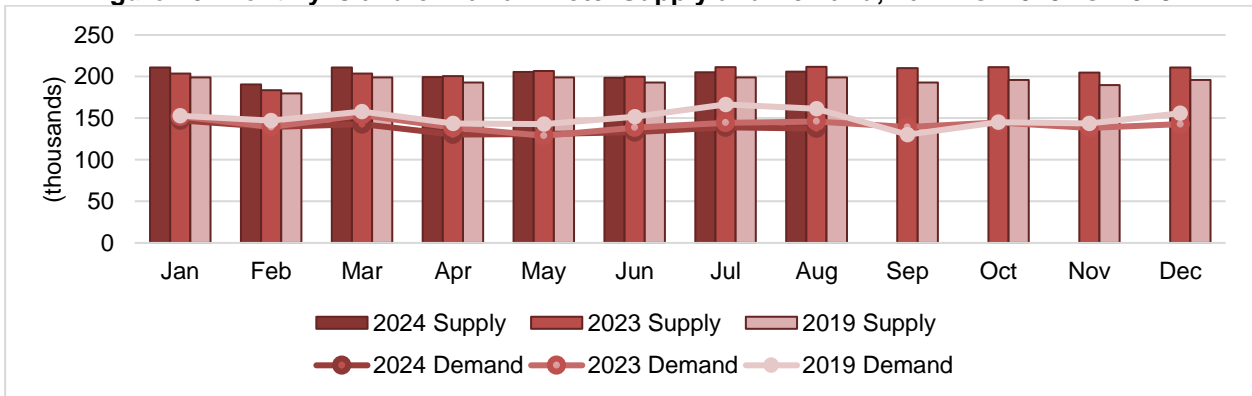
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Figure 15: Monthly Island of Hawai'i Hotel Performance, 2024 vs. 2023 vs. 2019



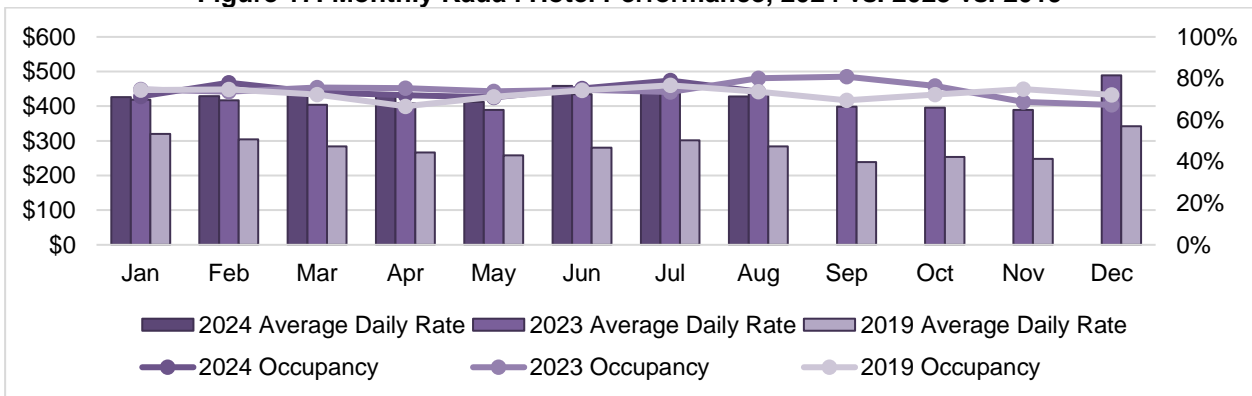
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Figure 16: Monthly Island of Hawai'i Hotel Supply and Demand, 2024 vs. 2023 vs. 2019



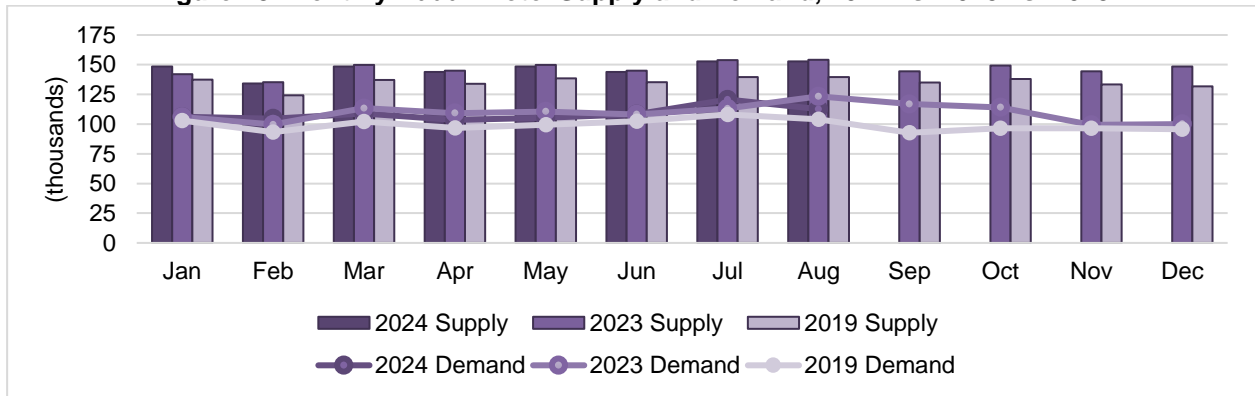
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Figure 17: Monthly Kaua'i Hotel Performance, 2024 vs. 2023 vs. 2019



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Figure 18: Monthly Kaua'i Hotel Supply and Demand, 2024 vs. 2023 vs. 2019



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